Schedule 2

ISSUER REGISTRATION STATEMENT Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

<u>FORM RS – 2</u>

Select One: [X] Annual Registration [] Issue of Securities

DOMINICA COCONUT PRODUCTS LIMITED (Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: ______Dominica, 8th day of April 1965______

Street and postal address of registered office:

Belfast, Main Road, Mahaut, Dominica

PO Box 18, Roseau, Dominica

Company telephone number: (<u>767</u>) <u>449-1101</u>

Fax number: (_767_) __449-1809__

Email address: paula_bruney@colpal.com carlos_gonzalez_de_jesus@colpal.com

Financial year-end:December312015(month)(day)(year)

Contact person(s): _Paula Bruney_____

Carlos Gonzalez De Jesus

Telephone number (if different from above): (_____)

Fax number: (_____)

Email address:

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

[X]Yes []No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

[X] Yes [] No

1. Description of the Industry in which the Company Operates

Manufacturing

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
			`

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

None

4. Territories in which Securities are Being Offered

Territory	Effective Date		

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Common	1,000,000
	×

b) Issued

TYPE/CLASS	No. OF SHARES
Common	948,245

c) Outstanding

TYPE/CLASS	No. OF SHARES
Common	948,245

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

VP & General Manager
Name: Bernal Saborio Age: 57
Mailing Address: : Dominica Coconut Products Limited
P.O Box 18, Roseau
Dominica
Геlephone No.: 767-449-1101
List jobs held during past five years (including names of employers and dates of employment). Give brief description of current responsibilities.
Colgate Palmolive Company
ul 2012 – Present: Vice President and General Manager, Colgate Palmolive Greater Caribbean Region (Puerto Rico, Dominican Republic, CARICOM).
October 2010- Jun 2012: Vice President and General Manager, Colgate Palmolive Caribbean (Puerto Rico, CARICOM)

Education (degrees or other academic qualifications, schools attended, and dates):

Industrial Engineering – Costa Rica University – 1977 to 1981

Also a Director of the company [] Yes

[X] No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

Finance Manager Caribbean	
Name: Carlos Gonzalez De Jesus Age: 37	
Mailing Address: : Dominica Coconut Products Limited	
P.O Box 18, Roseau	
Dominica	
Telephone No.: 767-449-1101	
List jobs held during past five years (including names of employers and dates of employment). Give brief description of current responsibilities.	
Colgate-Palmolive Company Distr. LLC	
2007 – Present: Caribbean Finance Manager Supply Chain	
 Finance Leader for the Dominica manufacturing site, for cost accounting activities for the Puerto Rico & Caricom operations and financial reporting for the Caricom business unit. Lead & managed key financial processes such as: Record-to-Report (R2R), Plant-to-Act (P2A), Procure-to-Pay (P2 Cash-to-Invest (C2I), Govern-to-Control (GTC) and People Management (PM). 	P),
Education (degrees or other academic qualifications, schools attended, and dates):	
Bachelor Degree in Business Administration, Accounting Major University of Puerto Rico, Rio Piedras Campus 1996-2000	
Certified Public Accountant	
Also a Director of the company [] Yes [X] No	
If retained on a part time basis, indicate amount of time to be spent dealing with company matters:	

Use additional sheets if necessary.

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position:

	Finance N	Manager Dominica
Name: : Paula Bruney	Age:	52
Mailing Address: : Dominica Coconut Products Lin	mited	
P.O Box 18, Roseau		
Dominica		
Telephone No.: 767-449-1101	-	
List jobs held during past five years (including names of Give brief description of current responsibilities.	of employers	and dates of employment).
Dominica Coconut Products Ltd Finance Manager 2007 - Present	4	
• Head of the finance department responsible for all financial fun Management, Fixed Assets, Inter-company transactions, statuto external financial audit. Preparation and remitting of tax return	ory reporting and	coordination of both internal and
Education (degrees or other academic qualifications, sc	hools attend	ed, and dates):
September 1986 to October 1989, University of the West Indies	. BSc (Accour	nting)
Also a Director of the company [] Yes [2	X] No	
If retained on a part time basis, indicate amount of time matters:	to be spent	dealing with company

Use additional sheets if necessary.

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Karla Gross	Position: Director / Legal Director
	Age: 36
Mailing Address: <u>Dominica Coconut Products Limit</u>	ed
P.O Box 18, Roseau	
Dominica	
Telephone No.: <u>767-449-1101</u>	
List jobs held during the past five years (including name employment). Give brief description of current response	
 October 2015 – Actual: Regional Legal Director for Greater Caribbean Palmolive (Dominican Republic), Inc. Provide pro-active, practical and prompt legal advice to Regional Man goals. Active participate in Management Team Meetings in the Greater Cari the Region Work with Division and Corporate Legal Specialists to maximize the I maximizing product portfolio harmonization and standardization takin laws Provide ongoing proactive support to Customer Development initiative. Provide continuous and proactive assistance to Human Resources Dep Negotiate and draft all Region's agreements with third parties to try an conditions expected and ensure compliance with Company's policies. Determine the defense strategy in litigations and coordinate proper exe Maintain and control outside counsel consultation, in order to minimiz legal expenses. Draft all shareholders and board of director's meeting minutes and req Corporate Requirements. March 2011- December 2012: Senior Counsel. Barrick Pueblo Viejo Dominication and standardize and standardise Inc. 	hagement in the design and execution of business strategies and bbean Region, as well as in all others commercial meetings within legal assistance provided to the Region, with special attention to g in consideration the US/FDA regulations and other applicable es in compliance with the Competition Law and Colgate's CSP's artment in handling procedures and applying local regulations. ad incorporate in the documentation all business terms and ecution with outside counsel. It their use for key matters only and avoid unnecessary external uest Corporate Legal approval to comply with local regulations and can Republic / Officer Compliance for Panama. Marsh &
Education (degrees or other academic qualifications, so	abools attended, and dates).
Anti-Money Laundering Certified Associate (AMLCA) FIBA (Florida International Bankers Association) in conjunction with Floreber 2014	· · · · · ·
Pontificia Universidad Catolica Madre y Maestra (PUCMM) Dominican Masters in Business and Economic Law 2004-2006	Republic
Universidad Iberoamericana (UNIBE) Dominican Republic Bachelor in Law (Magna Cum Laude) 1998-2002	

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Position: Director / Plant Manager
Age:52
es of employers and dates of bilities.
perating policies and procedures ensuring a safe work anning process for the Business Unit s, improve quality, and reduce inventories luction, Maintenance, EOHS, Purchasing, Quality, material price control with major vendors hal measures to meet strategic and operating goals t for site ons mmunications resulting in high employee morale actions to eliminate issues

Education (degrees or other academic qualifications, schools attended, and dates):

• City Guilds Craft & Technician certificates: Government Technical Institute 1979 - 1982

- OTD-Ordinary Technical Diploma in mechanical engineering: University of Guyana 1982-1984
- HTD-Higher Technical Diploma in mechanical engineering: University of Guyana 1984-1986

Use additional sheets if necessary

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: Lisa Rivera	Position: Director / Finance Director
	Age: 44
Mailing Address: Dominica Coconut Products Limi	ted
P.O Box 18, Roseau	
Dominica	
Telephone No.: <u>767-449-1101</u>	
List jobs held during the past five years (including nan employment). Give brief description of current response	
Colgate-Palmolive Company Distr. LLC	
 2011 – Present: Finance Director Oversee Financials operations for Colgate's Puerto & CARIC 	OM business units
Education (degrees or other academic qualifications, so	chools attended, and dates):

Bachelor Degree in Business Administration, Accounting Major University of Puerto Rico, Rio Piedras Campus 1989-1993

.

Use additional sheets if necessary

8. SUBSTANTIAL SHAREHOLDERS

(a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

Class of Shares:	No. of Shares:	% of Total
Common	945,840	99.746
0		
		Class of Shares: of Shares:

SECURITIES NOW HELD:

(b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*
			/	

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of which the are listed:	the Exchange(s) on company's securities
Palmolive	300 Park Avenue New York, NY 10022 United States	United States	United States	NYSE	

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
Refresh Company Limited	Belfast, Main Road, Mahaut, Dominica	100%	None
(Barbados) Limited	c/o KPMG Barbados, Hastings, Christ Church, Barbados W.I	50%	None

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Name of Director:

Bernal Saborio Edmund Baksk Signatu Signature Abril 26-2016 03-2016 K

Date

Date

Name of Corporate Secretary:

Lisa Rivera

June na

Signature

04-28-16

Date